Collaboration Call 3/14/19

Timeline Update

- **5.0** – April 30th 2019

  Complete & In Progress:
  - Landing Page Export – Investments, Edu. Enrollments, Projects, C. Projects
  - Simple PubMed job scheduler!
  - Investigator Publication Review (IPR) usage report
  - IPR - Investigator-Specific Controls
  - Investments – Attachments
  - Publications – PMC Link
  - **Grant Import – Titles optional (no more re-cleaning!)**

  Queue – At most 1-3 will make 5.0:
  1. Investments – Additional Fields
  2. Grant (lifetime) Notes field
  3. Educational Enrollments – Publication & Leveraged Grant links
  4. Investments & Educational Enrollments imports
  5. Collaborating Institutions – Attribute tags (NCI-Designated, International)
  6. IPR - New review types: Services, Cancer/Program Relevance

- New Release Schedule is 3 per year: April (5.0), August (5.1), December (5.2)

Collaborator Topics
Grant Import - Proposed

Current:
1. Title
2. EVAL Grant ID
3. (period) Sponsor Number
4. (period) Institution Award Number
5. ~~Title + (lifetime) Sponsor Award Number~~

New:
1. (lifetime) Sponsor Award Number
2. (lifetime) Institution Award Number – this would be a new field

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  - Forte will probably drop the Title + (lifetime) sponsor award number import option. Forte will check with other customers before doing this
  - i suggested that it would be nice to be able to import based on unique EVal grant period ID. Julie from case agrees. Would be important to pair with ability to update grant period dates via import. Not super high priority as our current process works, but would make what we do neater and have less manual work.

Collaborator Topics
Inter/Intra-Collaborative Statistics

- Member Scenarios stats are Membership Type-specific, meaning:
    - If you've filtered to Core members only, a publication with two authors – an Associate member and a Core member – is not counted inter/intra-collaborative.
- Publications Export report and Insights Program Area dashboard *not* type-specific. Example above is counted inter/intra-collaborative, regardless of filter/parameter settings.
- We're investigating the report. Some performance concerns, but if we can resolve those it'll likely be fixed in our 5.0 (April 30th) release.
- Also investigating the dashboard, no update timeline yet.

Collaborator Topics
Grant Abstracts in EVAL?

- Likely adding a grants lifetime-level Notes field in 5.0. This will be an excellent place to put **NIH RePORTER links**

- If stored in EVAL, how/when would full Abstract text be used?
    - How would it be populated?
    - Still valuable if truncated?

- e.g. the abstract text that's in NIH eReporter
- will be adding a life time level notes field to grants in version 5.0
- long term would like to connect to NIH eReporter, but currently this would have to be manual
- why is the valuable?
    - Case uses it to help with cancer relevancy assessment
    - better to store in Eval so at least you only have to grab it from eReporter one time
- A -ID? unique grant identifier in eReporter. No good process to get this currently, but something to keep in mind. field is available via export.

- Create a 2B with member scenarios

Member Scenarios › Jeremy's Simple Scenario - 2B

Workspace: Jeremy's Simple Scenario - 2B

	Control and Prevention			IM	P
	Actual	Scenario	Diff	Scenario	Scenario
Industry Non-Peer-Revie...	1	1	0	0	0
Industry Non-Peer-Revie...	$911	$911	$0	$0	$0
NCI Peer-Reviewed	0	0	0	0	0
NCI Peer-Reviewed $ (K)	$0	$0	$0	$0	$0
Other NIH Peer-Reviewed	1	1	0	0	0
Other NIH Peer-Reviewe...	$425	$425	$0	$0	$0
Other Non-Peer-Reviewed	0	0	0	0	0
Other Non-Peer-Reviewe...	$0	$0	$0	$0	$0
Other Peer-Reviewed	0	0	0	0	0
Other Peer-Reviewed $ (K)	$0	$0	$0	$0	$0

Move   Grants

- o
- o Can use member scenarios to create a real time editable 2B like report
- o sample of this is in the sandbox environment

Collaborator Topics

Report Tweaks – Publications Export citation

- EVAL Publications Export report citation:
  - Ray A, Morford RK, Provenzano PP. Cancer Stem Cell Migration in Three-Dimensional Aligned Collagen Matrices. Current protocols in stem cell biology. 2018 AUG 01; 46(1):e57. PubMed PMID: 29927064.

- EndNote "NIH style" citation:
  - Ray A, Morford RK, Provenzano PP. Cancer Stem Cell Migration in Three-Dimensional Aligned Collagen Matrices. Curr Protoc Stem Cell Biol. 2018 Aug;46(1):e57. doi: 10.1002/cpsc.57. Epub 2018 May 24. PubMed PMID: 29927064; PubMed Central PMCID: PMC6105395.

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  - o no objections to making this change
  - o feedback from customer was to add in some formatting parameters for future versions