

(WPP Staff Only) Fluxx Training Video Recordings

Please also see this Google Doc that Outlines All of the Things Covered In This Training

[Link to Google Doc here.](#)

End-User Training Recordings:

End-User Training 1 Video (General Overview & Registrations): <https://uwmadison.box.com/s/7cawk49r7di24ikddfx36b2f9ukqo35s>

End-User Training 2 Video (Applications): <https://uwmadison.box.com/s/1t2uxw4ni02i5g7bzsju72mrlo50a03m>

Overview of what to look for (with time stamps) in the End-User Training Videos:

General Overview & Registrations (1 hour)

- Terminology: card, model, form, record
- Card functions **4:23**
- How to search (card search, global search, filters) **14:40**
- Dashboards **23:45**
- How to process registrations **29:10**
 - New org and new contact
 - Existing org new contact
 - Create user outside of registration process
 - Create org outside of registration process
- Grantee View **40:00**

Applications (2 hrs)

- Pre-Award (1 hr)
 - How to move an application through the workflow and promote a request to a grant
 - How to assign a reviewer and check on the status of reviews **18:30**
 - Differences for PERC workflow **32:40**
- Post-Award (1 hr)
 - How to add a funding source **29:00**
 - How to schedule and approve reports **35:40**

Admin Training Recordings:

Admin Training 1 Video (Admin Panel Overview, User Form, Organization Form, Registration Form, Change Field Label, Add a Field/Delete a Field, Updating registration links on the landing page, Card Configurations): <https://uwmadison.box.com/s/z60pc924yggjc33ktwfo7m1snx2y514>

Admin Training 2 Video (Form Builder, Types of Fields, Visibility Conditions, Liquid Code, Emails, Letters): <https://uwmadison.box.com/s/trungfbsrg24t1t3oibc0o8wt68pt9js>

Admin Training 3 Video (Word Addin and Document Types): <https://uwmadison.box.com/s/avbdo6vlgdyysnmn1reqc6wp3yt9n7lz>

Admin Training 4 Video (Ad-hoc and Excel Reports) : <https://uwmadison.box.com/s/4seltqx3n8lcnz9qy3u8ik9qqrvc62c>

Admin Training 5 Video (DocuSign and Excel Add-In): <https://uwmadison.box.com/s/qe6fs8hbvtrvn865fu9uf0ydpd1rpgjk>

Admin Training 6 Video (DocuSign Full Training): <https://uwmadison.box.com/s/ygzb6ioewfij46l5k8a2aq0x2tmo55qp>