

Finance AFQ -- Fund 233 Projects

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Finance AFQ

Brief Description	This app compares fund 233 projects between WISER and ADW for the most recently completed fiscal year.
Data Classification	Internal
Developer	Melissa Chan
Primary Audience	SMPH Fiscal Affairs Accountant. This app is open to employees in 530230.
Data Sources	<p>Data come from WISDM, ADW, and Excel:</p> <p>Query 1 FINANCE_QVDs_WISDM/GL_STAR_FACT.QVD FINANCE_QVDs_WISDM/DATE_DIMENSION.QVD FINANCE_QVDs_WISDM/CHARTFIELD_DIMENSION.QVD FINANCE_QVDs_WISDM/PROJECT_ACCOUNTING.QVD</p> <p>Query 2 FINANCE_QVDs_AADW/MS_FUND_CHAR_VW.QVD</p> <p>Query 3 In the XLS schema: FINANCE_QVDs_AADW/AFQ_PROJECT_ID0_TB.QVD FINANCE_QVDs_AADW/AFQ_AWARD_SPONSOR_ID0_TB.QVD FINANCE_QVDs_AADW/AFQ_PROJECT_UW_TYPE_CODE0_TB.QVD Fund 233 Prior Yr Project List.xls Source of Fund Lookup.xlsx</p>
Data Load Schedule	Annually at fiscal year close
Definitions	<p>Expired Since Last June: This equals the current Expense_ITD minus the Expense_ITD as of July 1st of the most recently completed fiscal year.</p> <p>Quasi Last Fiscal Year Expense: This equals the Expense_ITD spent during the most recently completed fiscal year. See WISER Glossary</p>
Plans for Future Development	
Additional Notes	<ul style="list-style-type: none">- User to eliminate rows labelled 'Zeroes' in Excel before emailing to stakeholders- Calculations in this app will automatically turn over to the next fiscal year each July- Developer to update these 3 XLS tables using IF data in our shared Box folder with UW Health: XLS.AFQ_PROJECT_ID0_TB XLS.AFQ_AWARD_SPONSOR_ID0_TB XLS.AFQ_PROJECT_UW_TYPE_CODE0_TB