

Finance AFQ -- Transfers to UW from UW Health and UWMF

Finance AFQ -- Transfers to UW from UW Health and UWMF

Date Published:

<https://dataviz.med.wisc.edu/sense/app/71fc1872-35a3-4e98-aaf6-bca2e1d7b639/overview>

Published In:

24 Jun 2022

Finance AFQ

Brief Description	This app provides Fund 233 journal entries containing revenue and sales credits for UWMF or UW Health awards. This data helps identify missing transfers and is displayed by IF Source of Fund.
Data Classification	Internal
Developer	Melissa Chan
Primary Audience	SMPH Fiscal Affairs Accountant. This app is open to employees in 530230.
Data Sources	Data comes from WISDM and Netezza Netezza: Integrated Financial Source of Funds by Project.xlsx FINANCE_QVDs_WISDM/GL_STAR_FACT.QVD FINANCE_QVDs_WISDM/PROJECTS.QVD FINANCE_QVDs_WISDM/CHARTFIELD_DIMENSION.QVD FINANCE_QVDs_WISDM/ACCOUNT_DIMENSION.QVD FINANCE_QVDs_WISDM/DATE_DIMENSION.QVD FINANCE_QVDs_WISDM/DEPARTMENT_DIMENSION.QVD FINANCE_QVDs_WISDM/JOURNAL_REFERENCE_DIMENSION.QVD
Data Load Schedule	Annually on October 1st
Definitions	See WISER Glossary
Plans for Future Development	
Additional Notes	<p>Includes projects with the following UWMF and UW Health Award Sponsor Ids:</p> <p>MSN101404 MULTIPLE DONORS MSN105338 UWF - ACADEMIC ADVANCEMENT MSN102607 UWF - MEDICAL SCHOOL DEVELOPMENT FUND MSN102611 UWF - SMPH ACADEMIC ENRICHMENT FUND MSN102610 UWF - SMPH RESEARCH AND DEVELOPMENT MSN105337 UWF - UW HEALTH CONVERSION MSN102214 UWHC MSN104635 UWHC - ACADEMIC ADVANCEMENT MSN104634 UWHC - AFFILIATION AGREEMENT MSN102608 UWMF - BUSINESS EXPENSE MSN102609 UWMF - CLINIC EXPENSE MSN100029 UWMF - UW MEDICAL FOUNDATION MSN101404</p> <p>Also includes projects with the following UWMF and UW Health accounts: 9505, 9506, 9607, and 9508</p> <p>9505 UWF - General 9506 UWF - Medical School Dev Fund 9507 UWF - Research and Development 9508 UW Medical Foundation</p> <p>Excluded accounts: 9941 Transfer between Funds 9942 Trfs-Same Funds/Same Unit</p>